

5th November 2018

ASX Release

Rimfire Raises \$1.128m Before Costs Shortfall Notice

Rimfire Pacific Mining NL
ABN 59 006 911 744

Corporate Details:
ASX Code: RIM

Issued capital:
943,477,555 FPO
1,500,000 Unlisted Options

Cash Status (30-09-2018):
\$0.445m

Mineral Focus:
Gold, Silver, Copper,
Cobalt, Platinum

Established Resource:
Sorpresa
125k oz Au, 7.9m oz Ag
(inferred and indicated)

Directors:
Non-Executive Chairman:
Ian McCubbing
Managing Director & CEO:
John Kaminsky
Non-Executive Directors:
Ramona Enconniere
Andrew Greville

Company Secretary:
Melanie Leydin

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Rimfire Pacific Mining NL ("Rimfire"; ASX Code "RIM") advises results of its non-renounceable rights issue (Rights Issue) offering one (1) new share for every four (4) shares held at an application price of 0.009 cents per share, with one free attached option for every new share, together with commitments over the shortfall to new and ineligible shareholders.

The Company advises that it will issue **125,307,185 new shares and 125,307,185 attaching free new options, raising approximately \$1,127,765 before costs.**



RIMFIRE CEO Mr Kaminsky commented:

"The Company has received applications for over \$1.1m before costs in this process. In the context of the existing difficult global market conditions, this has been a very successful capital raising and all shareholders and participants are thanked sincerely for their ongoing support provided to the Company."

CPS Capital and the Company continue to work on the placement of the shortfall balance of shares through their various networks"

The amount raised (shown above) includes approximately \$50,000 over subscription from the Chairman, Ian McCubbing and Non-Executive Director, Andrew Greville subject to shareholder approval at the AGM to be held 15 November 2018.

The amount raised also includes pre – subscriptions for the shortfall from sophisticated investors and ineligible shareholders as set out in the below table. The balance of the shortfall is eligible to be placed with investors within 90 days, at the discretion of the Company.

Total no. of shares offered	No. of shares applied for including oversubscriptions	No. of shortfall shares applied for	Balance of shortfall shares available to be placed
235,869,389	69,969,186	55,337,999	110,562,204

The Company will allot shares under the exiting timetable on 7 November 2018, with the despatch of holding statements for the Shares and Options to occur on or about 12 November 2018.



John Kaminsky
CEO and Managing Director