

rimfire



rimfire pacific mining nl
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14th September 2016

The Manager
Company Announcements Office
Australian Securities Exchange

NOTICE UNDER SECTION 708A

Rimfire Pacific Mining NL (ASX code: RIM) refers to the previously announced market placement of 77,345,238 fully paid ordinary shares at \$0.021 cents per share.

The second tranche of 25,809,525 shares was allotted on 9th September 2016 and this notice applies to those shares.

This notice is being given under s.708A(5)(e) of the *Corporations Act 2001*. Rimfire advises that:

1. Rimfire issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of the notice, Rimfire has complied with:
 - (i) The provision of Chapter 2M of the Act as they apply to Rimfire; and
 - (ii) s.674 of the Act; and
3. As at the date of this notice, there is no excluded information (as the term is defined in s.708A(7)) that is required to be disclosed for the purpose of s.708A(6)(e) of the Act.

Yours faithfully,

JOHN KAMINSKY
CEO and Managing Director
Rimfire Pacific Mining NL