



Announcement Summary

Entity name

RIMFIRE PACIFIC MINING LIMITED

Date of this announcement

Wednesday August 31, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RIMAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	55,000,000	30/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RIMFIRE PACIFIC MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

006911744

1.3 ASX issuer code

RIM

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

RIMAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

30/8/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mr David Hutton	David James Hutton & Rachel Marie Hutton <<Hutton Super Fund>>	30,000,000
Mr Ian McCubbing	Anderby (Qld) Pty Ltd	15,000,000
Mr Andrew Knox	Mr Andrew Knox	10,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the employee incentive scheme is found in the the Notice of Meeting for approval by shareholders at the AGM on on 24 November 2020. URL link: <https://www.rimfire.com.au/site/PDF/9fdf8b9b-2fe3-431c-84c2-070936e6125e/NoticeofAnnualGeneralMeetingProxyForm>

Any other information the entity wishes to provide about the +securities the subject of this notification

The securities issued on 30 August 2022 were approved by shareholders at the General Meeting held on 25 August 2022. URL link to the Notice of Meeting: <https://www.rimfire.com.au/site/pdf/c7aebbb8-2644-4193-84c8-594083a56383/Notice-of-General-Meeting-Proxy-Form.pdf>



Issue details

Number of +securities

55,000,000



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RIM : ORDINARY FULLY PAID	1,806,244,735

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RIMAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	115,300,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

25/8/2022