

22nd November 2012

Company Announcements Platform
Australian Stock Exchange

Dear Sirs,

RESULT OF ANNUAL GENERAL MEETING OF SHAREHOLDERS HELD ON 22 NOVEMBER 2012

In accordance with section 251AA(2) of the *Corporations Act 2001 (Cwlth)*, Rimfire Pacific Mining NL (Rimfire) wishes to announce the results of the resolutions put to the general meeting of shareholders held on 22 November 2012.

The meeting was extremely well attended with approximately 50 shareholders and visitors in physical attendance and more than 150 proxies received prior to the meeting.

In respect of each resolution, the total number of votes exercisable by all validly appointed proxies was:

ORDINARY BUSINESS

Resolution 1

To adopt the Remuneration Report for the Year ended 30 June 2012

| | Shares | Percentage |
|--|---------------|-------------------|
| Votes where the proxy directed to vote "for" the resolution | 221,518,330 | 98.99% |
| Votes where the proxy directed to vote "against" the resolution | 2,256,914 | 1.01% |
| Votes where the proxy directed to "abstain" on the resolution | 34,493,914 | |
| Votes where the proxy directed to vote at the proxy's "discretion" | Nil | |

The resolution was carried on a show of hands.

Resolution 2

Re-election of Director Ramona Enconniere

| | Shares | Percentage |
|--|---------------|-------------------|
| Votes where the proxy directed to vote "for" the resolution | 252,421,238 | 99.67% |
| Votes where the proxy directed to vote "against" the resolution | 826,520 | 0.33% |
| Votes where the proxy directed to "abstain" on the resolution | 5,021,400 | |
| Votes where the proxy directed to vote at the proxy's "discretion" | 131,050 | |

The resolution was carried on a show of hands.

Resolution 3

Ratification of Placement to Investors

| | Shares | Percentage |
|--|---------------|-------------------|
| Votes where the proxy directed to vote "for" the resolution | 114,514,882 | 96.53% |
| Votes where the proxy directed to vote "against" the resolution | 4,119,397 | 3.47% |
| Votes where the proxy directed to "abstain" on the resolution | 139,634,879 | |
| Votes where the proxy directed to vote at the proxy's "discretion" | Nil | |

The resolution was carried on a show of hands.

Yours Faithfully



JOHN KAMINSKY
EXECUTIVE CHAIRMAN
Rimfire Pacific Mining NL