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# Despatch of Rights Issue Documents to Shareholders

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Rimfire Pacific Mining NL (“Rimfire”) advises that on 26 June 2019, the Company announced a Non Renounceable Rights Issue of one (1) New Share and one (1) New Option for every three (3) shares held at an issue price of \$0.003 (0.3 cent) per New Share to raise up to approximately \$1.1m (before costs).

The record date for Eligible Shareholders was 7.00pm AEST 1 July 2019, with the closing date for the Offer being 5.00pm AEST, 18 July 2019.

The Company confirms that the Rights Issue Prospectus dated 26 June 2019 (as lodged with ASIC and the ASX on that date), setting out the terms and conditions of the Offer together with the personalised Entitlement and Acceptance Form has today been despatched to Eligible Shareholders.

**Craig Riley**  
Managing Director