

**rimfire**



**rimfire pacific mining nl**  
a.c.n. 006 911 744

Exchange Tower  
Suite 411  
530 Little Collins Street  
Melbourne Victoria  
Australia. 3000

Telephone 61 3 9620 5866  
Facsimile 61 3 9620 5822  
e-mail: [rimfire@rimfire.com.au](mailto:rimfire@rimfire.com.au)  
website: [www.rimfire.com.au](http://www.rimfire.com.au)

11<sup>th</sup> April 2017

ASX Limited  
Company Announcements Office  
4<sup>th</sup> Floor, 20 Bridge Street  
SYDNEY NSW 2000

**LETTER AND APPLICATION/EXPIRY NOTICE TO OPTION HOLDERS**

The Company has mailed the attached notice to Option Holders (RIMOA) 11<sup>th</sup> April 2017.

Yours Sincerely



**JOHN KAMINSKY**  
*CEO and Managing Director*



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7th April 2017

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website: [www.rimfire.com.au](http://www.rimfire.com.au)

RIM  
MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

Dear Optionholder,

**Expiry Notice to Options Holders - Options Expiring 15 May 2017**

At that date of this notice, you are a registered holder of options (the Options, ASX code: RIMOA) in Rimfire Pacific Mining NL (the Company, ASX code: RIM). These options were issued to shareholders that participated in the non-renounceable rights issue that closed on 30 November 2015, or have been purchased on market since then.

This letter notifies you of the impending expiry of the Options on 15 May 2017. It also sets out your alternative courses of action prior to expiry and provides information about recent prices of the RIM shares and the Options.

As at 06 April 2017, the last traded price of RIM shares was 2.6 cents. However, the market price should be monitored for any significant changes. We recommend that you seek independent financial advice if you are unsure whether to exercise your Options.

Your choices as an Option holder are:

**1. Do nothing and allow your Option to lapse**

If you do not take any action to exercise your Options prior to 5:00pm (AEST) on Monday 15 May 2017, the Options will expire and your right to purchase shares at 3.5 cents will lapse.

**2. Exercise all or some of your Options**

To exercise your Options, the enclosed personalised Options Expiry Notice and your cleared funds must be received by the Company's share registry no later than 5:00pm (AEST) on Monday 15 May 2017. Payment can also be made by BPAY and further instructions are on the enclosed form.

**3. Sell all or some of your Options on market**

If you elect not to exercise your Options, you may wish to consider selling your Options on the ASX. Your Options are currently trading on the ASX under the ASX code: RIMOA. The last trade for RIMOA was on 31 October 2016 and was \$0.003. When considering whether to sell your Options on market, you should bear in mind any brokerage charges that you may incur. The Options cease trading on the ASX on 9 May 2017.

In accordance with ASX Listing Rules, the Company advises the following:

- a. The number of Options you hold at the date of this letter is set out in your Options Expiry Notice.
- b. Each Option entitles the holder to receive, on exercise, one fully paid ordinary share in the Company. If all Options are exercised, by all holders of the Options, then 52,385,951 fully paid ordinary shares will be issued.
- c. The exercise price of the Options is 3.5 cents per share.
- d. If cleared funds are not received by 5:00pm AEST time on Monday 15 May 2017, then your Options will expire with no value and no further entitlement will exist.
- e. Official quotation of RIMOA Options on the ASX will cease at the close of trading on Tuesday 09 May 2017.
- f. There is no underwriting agreement in place for the exercise of the Options.
- g. The latest available market price of RIM shares prior to the date of this notice was 2.6 cents at the close of trading on 06 April 2017.

h. The highest and lowest market prices of RIM shares traded in the three months immediately before the date of this notice were:

**Highest:** 3.0 cents during 28 February to 2 March 2017; and 14 to 24 March 2017.

**Lowest:** 2.4 cents on 16 January 2017 and 30 January 2017.

Summary of key dates for Option holders are:

Last day of trading/quotation of RIMOA Options	Tuesday, 09 May 2017
Final date for exercise and payment of Options	5:00pm AEST, Monday, 15 May 2017
Final date for allotment of new RIM shares	Within 15 business days of expiry date

### **About Rimfire Pacific Mining**

Rimfire Pacific Mining is an ASX listed (code: RIM) resources exploration company that has its major focus at Fifield in central NSW, located within the Lachlan Transverse Zone (LTZ).

In 2010-11 the Company delivered a greenfields gold and silver discovery, named "Sorpresa", in the Fifield district. Subsequent exploration has provided evidence that the "Wider Sorpresa Area" is now considered a significant gold mineralised system of some potential.

The current main Sorpresa strike line containing gold and silver mineralisation is approximately 1.5km in length and is at various stages of further discovery growth assessment, including the larger 7km x 2km Sorpresa corridor. The Company announced a JORC 2012 Compliant Inferred & Indicated Maiden resource for Sorpresa in December 2014.

Multiple prospects areas of importance involving hard rock Gold, Silver, Copper and Platinum have been established within a >6km radius of the Sorpresa discovery at Fifield, which is part of the contiguous 669km<sup>2</sup> tenement position.

### **Earn-in by New Gold Inc. (Canadian Gold producer, Market Capitalisation approximately CAD\$2 billion).**

On 28th October 2016, Rimfire and New Gold Inc. (TSX/NYSE: NGD) signed an Earn-in Agreement (ASX Release) under which New Gold has committed to spend A\$2 million during 2017 (subject to certain conditions). In addition, New Gold Inc made an investment of \$0.5 million in Rimfire shares.

New Gold may choose to spend additional funds (\$12 million in aggregate in 5 years) on the project area to earn up to a 70% interest in Rimfire's tenements in the Fifield district.

It is believed the partnership with New Gold Inc will accelerate the discovery potential of the Fifield area. Rimfire retains active participation rights in the project area.

The presentations on the Company are available on the Company website :

- **Progress through Partnership - AGM 22 November 2016 Presentation**
- **Recent videos available on Rimfire Website**

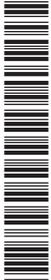
Further information:

If you require help or more information on how to exercise your Options, please contact Computershare Investor Services by telephone on 1300 389 922.

Yours faithfully,



**John Kaminsky**  
CEO and Managing Director



**rimfire**



**rimfire pacific mining nl**

abn 59 006 911 744

RIM

MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

**For all enquiries:**

**Phone:**



(within Australia) 1300 850 505  
(outside Australia) 61 3 9415 4000

**Web:**



[www.investorcentre.com/contact](http://www.investorcentre.com/contact)

**Make your payment:**



See overleaf for details of the Offer and how to make your payment

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## Option Exercise Notice

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 **Options exercisable at A\$0.035 expiring at 5:00pm AEST on 15 May 2017**

This is an important document that requires your immediate attention. It can only be used in relation to the Optionholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

You are reminded that the Options to subscribe for Fully Paid Ordinary Shares in the capital of Rimfire Pacific Mining NL registered in your name expire at 5:00pm AEST on 15 May 2017. These Options are exercisable wholly or in part by the payment of A\$0.035 for each Option exercised. Payment must be received at the address overleaf by 5:00pm AEST on 15 May 2017. For every one Option exercised, the Optionholder will be issued one Fully Paid Ordinary Share in the capital of Rimfire Pacific Mining NL.

Quotation of the Options on the Australian Securities Exchange ends at close of trading on 9 May 2017.

Options not exercised by 5:00pm AEST on 15 May 2017 will lapse.

There is no underwriting agreement in place for the exercise of the options.

**Recent Rimfire (RIM) Fully Paid Ordinary Shares on ASX**

- Closing market price on ASX on 6 April 2017 was 2.6 cents.
- Highest market price in the 3 months before this notice was 3.0 cents during 28 February to 2 March 2017; and 14 to 24 March 2017.
- Lowest market price in the 3 months before this notice was 2.4 cents on 16 January 2017 and 30 January 2017.

### Step 1: Registration Name & Optionholding Details

Details of the Optionholding are shown overleaf.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

### Step 2: Make Your Payment

You can exercise either all or part of your Options. Enter the number of Options you wish to exercise and the amount of payment for those exercised Options.

Choose one of the payment methods shown below.

**BPAY<sup>®</sup>**: See overleaf. Do not return the payment slip with BPAY payment.

**By Mail**: Complete the reverse side of the payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "**Rimfire Pacific Mining NL**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Option Exercise Notice being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

**Turn over for details of the Optionholding →**

RIMFIRE PACIFIC MINING NL Option Exercise Notice  
Payment must be received by 5:00pm AEST on 15 May 2017

© Registered to **BPAY** Pty Limited ABN 69 079 137 518

# Option Exercise Notice

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## STEP 1 Registration Name & Optionholding Details

 For your security keep your SRN/  
HIN confidential.

Registration Name: MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

Offer Details: Number of Options (ASX code:RIMOA) registered in your name as at  
7 April 2017:

4,000

Amount Payable on full exercise of Options at \$0.035 per Option:

\$0.01

Number of Fully Paid Ordinary Shares to be issued on full exercise:

4,000

## STEP 2 Make Your Payment



Billers Code: 999999  
Ref No: 1234 5678 9123 4567 89

### Pay by Mail:



Make your cheque, bank draft or money order payable to "Rimfire Pacific Mining  
NL" and cross "Not Negotiable".

Return your cheque with the below payment slip to:

**Computershare Investor Services Pty Limited**  
GPO BOX 505 Melbourne Victoria 3001 Australia

Contact your financial institution to make your  
payment from your cheque or savings account.

### To the Directors of Rimfire Pacific Mining NL

By submitting either electronic payment or this Options Expiry Notice with payment, I/we agree the above named being the registered holder(s)  
of the Options, hereby exercise my/our Options for Fully Paid Ordinary shares in Rimfire Pacific Mining NL and I/we request you allot such  
shares to me/us and I/we agree to be bound by the Constitution of the Company.

### Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the  
issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition,  
the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive  
marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal  
information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies  
corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we  
maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise  
required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the  
Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and  
information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy  
at <http://www.computershare.com/au>.

Detach here -----

## RIMFIRE PACIFIC MINING NL Option Exercise Payment

Number of Options exercised:

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Amount enclosed at \$0.035 per  
Option exercised:

A\$ 

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Entitlement No: 12345678

Payment must be received by 5:00pm AEST on 15 May 2017

MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

### Contact Details

Contact Name \_\_\_\_\_ Daytime Telephone \_\_\_\_\_

### Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$

123456789123456789+0000000001-3051+14