



rimfire pacific mining nl
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Mr Todd Lewis,
Adviser, Listings Compliance (Melbourne)
Level 4, North Tower
Rialto Towers
525 Collins Street
Melbourne VIC 3000

7 November 2018

Dear Todd,

Application for Quotation

I refer to your letter dated 31 October 2018 in reply to our Quotation of Securities.

1. Rimfire Pacific Mining NL ("Rimfire") wishes to advise that it has completed the allotment and issue of 115,260,852 Fully Paid Ordinary Shares and 115,260,852 Options expiring 1 May 2020 excisable at \$0.022 as a result of the non-renounceable rights issue that closed on 30 October 2018 and which was announced to the market on 5 November 2018.
2. 2.1 The date of allotment and issue is 7 November 2018 and quotation is sought for 115,260,852 Fully Paid Ordinary Shares and 115,260,852 Options expiring 1 May 2020 excisable at \$0.022.

2.2 Following the issue of the securities, the total number of securities on issue is:
 - Fully Paid Ordinary Shares is 1,058,738,407;
 - Options expiring 1 May 2020 is 115,260,852; and
 - Unlisted Options expiring 25 September 2020 is 1,500,000.
2.3 Please find the schedules for the largest 20 holders of each class of security attached.

2.4 Please find the distribution schedule of the Options attached.

Yours Faithfully

A handwritten signature in black ink, appearing to read "John Kaminsky".

John Kaminsky
CEO and Managing Director
Rimfire Pacific Mining NL

Top Holders Snapshot - Ungrouped
Composition : FP

Rank	Name	Address	Units	% of Units
1.	MR PENG WANG		38,174,603	3.61
2.	TJS INVESTMENTS (AUST) PTY LTD <TJS INVESTMENTS A/C>		35,087,414	3.31
3.	MR JOHN ADRIAN KAMINSKY		28,307,725	2.67
4.	MR CHOONG GUANG KOH		26,500,000	2.50
5.	NEW GOLD FIFE PTY LTD		23,809,524	2.25
6.	PERSHING AUSTRALIA NOMINEES PTY LTD <PHILLIP SECURITIES (HK) A/C>		23,611,346	2.23
7.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED		22,227,535	2.10
8.	DR JULIE MIRANDA JELBART + MR WILLIAM THEODORE DURNELL <WILLIAM DURNELL S/F A/C>		17,000,000	1.61
9.	RALSTON CORPORATION PTY LTD <RALSTON SUPER FUND A/C>		15,000,379	1.42
10.	B DAVID NOMINEES PTY LTD <NEVER SATISFIED S/F A/C>		14,500,000	1.37
11.	DR GARY ROBERT LILLICRAP		14,264,342	1.35
12.	KOOKOO NOMINEES PTY LTD <ANT & KOO NICHOLSON S/F A/C>		13,200,000	1.25
13.	HELEN MA PTY LTD <STEVEMA SUPER FUND A/C>		12,965,121	1.22
14.	WARCOLL HOLDINGS PTY LTD		12,882,375	1.22
15.	MR RONALD ROY FOOTE + MRS RENATE FOOTE		12,333,333	1.16

Rank	Name	Address	Units	% of Units
16.	COOEE INVESTMENTS PTY LTD		12,168,604	1.15
17.	ANT NICHOLSON PTY LTD <KOO NICHOLSON FAMILY A/C>		11,600,000	1.10
18.	MR KERRY PETER JELBART		11,125,000	1.05
19.	GEOBOYS LTD		11,111,111	1.05
20.	MR BIN LIU		11,111,111	1.05
Totals: Top 20 holders of FULLY PAID ORDINARY SHARES			366,979,523	34.66
Total Remaining Holders Balance			691,758,884	65.34

Top Holders Snapshot - Ungrouped

Composition : OPT

Rank	Name	Address	Units	% of Units
1.	GEOBOYS LTD		11,111,111	9.64
2.	MR BIN LIU		11,111,111	9.64
3.	MR PENG WANG		8,888,889	7.71
4.	TJS INVESTMENTS (AUST) PTY LTD <TJS INVESTMENTS A/C>		7,017,483	6.09
5.	MR LONG DING		5,555,555	4.82
6.	MR MATTHEW BURFORD		4,999,999	4.34
7.	MR TIMOTHY JOHN MCDONALD <BLUE CHIP INVESTMENT A/C>		4,500,000	3.90
8.	B DAVID NOMINEES PTY LTD <NEVER SATISFIED S/F A/C>		3,500,000	3.04
9.	HARVINDER SINGH GREWAL		3,333,333	2.89
10.	KAM OI LAN ELLEN		3,000,000	2.60
11.	HELEN MA PTY LTD <STEVEMA SUPER FUND A/C>		2,593,024	2.25
12.	MR KERRY PETER JELBART		2,275,000	1.97
13.	MR ANDREW MELVILLE KNOX		2,197,916	1.91
14.	INVIA CUSTODIAN PTY LIMITED <THE SUVOLTOS SUPER FUND A/C>		2,087,500	1.81
15.	COIN SUPERANNUATION FUND PTY LTD <COIN SUPER A/C>		1,754,371	1.52

Rank	Name	Address	Units	% of Units
16.	NAVIGATOR AUSTRALIA LTD <MLC INVESTMENT SETT A/C>		1,742,464	1.51
17.	MRS YVONNE TOLATO HILL + MR GRAEME LESLIE HILL		1,666,666	1.45
18.	WLP INVESTMENTS PTY LTD		1,555,556	1.35
19.	RESPITE PTY LTD <TWENTY TWO SUPER FUND A/C>		1,300,786	1.13
20.	MR MARK ANDREW TKOCZ		1,300,000	1.13
Totals: Top 20 holders of LISTED OPTIONS EXPIRING 01/05/2020 @\$0.022			81,490,764	70.70
Total Remaining Holders Balance			33,770,088	29.30

Range of Units Snapshot

Composition : OPT

Range	Total holders	Units	% of Issued Capital
1 - 1,000	12	993	0.00
1,001 - 5,000	16	67,011	0.06
5,001 - 10,000	14	106,537	0.09
10,001 - 100,000	72	2,930,326	2.54
100,001 - Max	79	112,155,985	97.31
Rounding			0.00
Total	193	115,260,852	100.00

Unmarketable Parcels

	Minimum Parcel Size	Holders	Units
Minimum \$ 500.00 parcel at \$ 0.0000 per unit	0	0	0