

**rimfire**



04 May 2011

The Manager  
Company Announcement Office  
Australian Stock Exchange

**NOTICE UNDER SECTION 708A**

Rimfire Pacific Mining NL (ASX code RIM) refers to the placement of 60,000,000 ordinary shares at \$0.037 cents per ordinary share announced to the market on 18 April 2011 (**Shares**).

This notice is being given under s708A(5)(e) of the Act. Rimfire advises that:

1. Rimfire issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of the notice, Rimfire has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Rimfire; and
  - (ii) s674 of the Act; and
3. as at the date of this notice there is no excluded information (as that term is defined in s708A(7) of the Act) that is required to be disclosed for the purpose of s708A(6)(e) of the Act.

Yours Faithfully



John Kaminsky  
Executive Chairman  
Rimfire Pacific Mining NL