

24 April 2023

Withdrawal of Shareholder Section 249D Notice and Receipt of New Notice under Section 249D of the Corporations Act

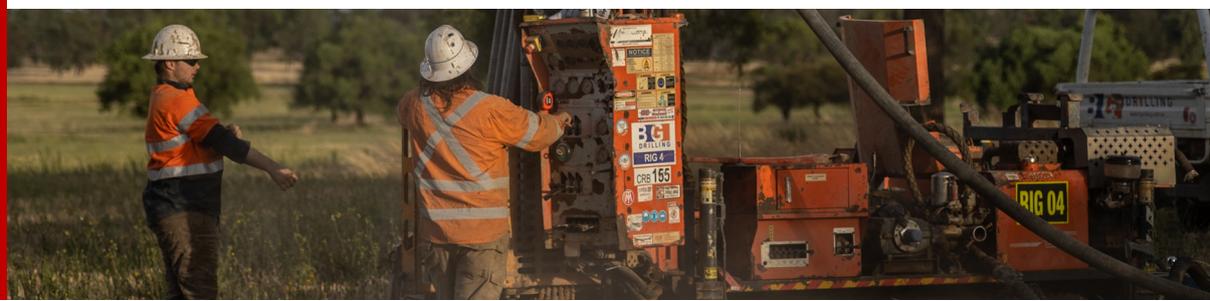
Rimfire Pacific Mining (**ASX: RIM**, “Rimfire” or “the Company”) refers to its ASX announcement dated 14 April 2023 regarding the receipt of a notice (**Notice**) under section 249D of the Corporations Act 2001 (Cth) (Corporations Act) from Adriatic Prospect Pty Ltd (ACN 645 592 561), Lake Grace Exploration Pty Ltd (ACN 009 406 437), Northwest Capital Pty Ltd (ACN 147 302 743), and Resource Capital Ltd (Marshall Islands Entity Number 34228) (**Requisitioning Shareholders**).

The Requisitioning Shareholders have withdrawn this Notice.

As this withdrawal was received too late for the Company to amend its Notice of General Meeting which is currently being printed and due to be dispatched to shareholders on Wednesday, 26 April 2023, the Notice of Meeting will be announced in its current form on Wednesday, 26 April 2023, and Rimfire will send a letter to shareholders advising that resolutions 2 to 7 which dealt with the withdrawn Notice will not be put to the meeting.

The Company has also received the enclosed new notice under section 249D of the Corporations Act issued from the Requisitioning Shareholders, being specifically:

- a notice issued on 20 April 2023 under section 249D of the Corporations Act of the Requisitioning Shareholders request for the Company to convene a general meeting of shareholders for the purpose of considering the following resolutions:
 - (i) Removal of Mr David Hutton as a Director
 - (ii) Removal of Mr Ian McCubbing as a Director
 - (iii) Removal of Mr Andrew Knox as a Director



RIMFIRE PACIFIC MINING LTD

ASX: RIM

“Critical Minerals Explorer”

MANAGEMENT

David Hutton
MANAGING DIRECTOR / CEO

Dr Peter Crowhurst
EXPLORATION MANAGER

Michael Love
GEOLOGICAL CONSULTANT

Paul Wright
GEOLOGICAL CONSULTANT

Greg Keane
CHIEF FINANCIAL OFFICER
and ALTERNATE DIRECTOR
for Ian McCubbing

BOARD

Ian McCubbing
CHAIRMAN

Andrew Knox
NON-EXECUTIVE DIRECTOR

Misha Collins
NON-EXECUTIVE DIRECTOR

Stefan Ross
COMPANY SECRETARY

OFFICE

Suite 142, Level 1
1 Queens Road
MELBOURNE VIC 3004

CONTACT DETAILS

David Hutton
+ 61 417 974 843

Greg Keane
+ 61 497 805 918

rimfire@rimfire.com.au
www.rimfire.com.au

ABN: 59 006 911 744

- (iv) Removal of any other person who is appointed as a Director of the Company between 19 April 2023 and the date of the General Meeting
- (v) Appointment of Mr Anthony Billis as a Director
- (vi) Appointment of Mr Oliver Douglas as a Director
- (vii) Appointment of Mr Roland Berzins as a Director

("together, the **Resolutions**")

Rimfire will call a new meeting to deal with these resolutions in accordance with the Corporations Act requirements.

The Company will keep all shareholders updated on any material developments.

This announcement is authorised for release to the market by the Managing Director and Chairman of Rimfire Pacific Mining Limited.

For further information please contact:

David Hutton
Managing Director / CEO
Ph: +61 417 974 843

Greg Keane
CFO / Investor Relations/
Alternate Director for Ian McCubbing
Ph: +61 497 805 918

About Rimfire

Rimfire Pacific Mining (**ASX: RIM**, "Rimfire" or the "Company") is an ASX-listed Critical Minerals exploration company which is advancing a portfolio of projects within the highly prospective Lachlan Orogen and Broken Hill districts of New South Wales.

The Company has two 100% - owned copper – gold prospective projects that are located west of Parkes and Orange in central New South Wales:

- The Valley Project - located 5km west of Kincora Copper's Mordialloc porphyry copper gold discovery (KCC.ASX), and
- The Cowal Project - located to the east of Evolution's Lake Cowal Copper / Gold mine (EVN: ASX).

Rimfire also has the 100% - owned Broken Hill Cobalt (Green View) Project which is located immediately west and northwest of Broken Hill and covers several targets including the interpreted along strike extension to Cobalt Blue Holdings' Railway Cobalt Deposit (COB: ASX).

Rimfire has two additional projects in the Lachlan Orogen which are being funded by Rimfire's exploration partner - Golden Plains Resources (GPR):

- Avondale Project (GPR earning up to 75%) & Fifield Project (GPR earning up to 60%)
- ✓ Both projects are prospective for high-value critical minerals – nickel, cobalt, scandium, gold, and PGEs - which are essential for renewable energy, electrification, and green technologies.

- ✓ The development ready Sunrise Energy Metals Nickel Cobalt Scandium Project (ASX: SRL) is adjacent to both projects.
- ✓ The Fifield Project hosts the historical Platina Lead mine, the largest producer of Platinum in Australia.

For more information on the Avondale and Fifield Earn In and Joint Venture Agreements see:

[ASX Announcement: 4 May 2020 - Rimfire enters into \\$4.5m Earn-in Agreement](#)

[ASX Announcement: 25 June 2021 - RIM Secures \\$7.5m Avondale Farm Out](#)

[ASX Announcement: 30 June 2022 - Rimfire to receive \\$1.5M cash to vary Fifield Project Earn In](#)

[ASX Announcement: 4 August 2022 – Exploration Partner funding update](#)

[ASX Announcement: 3 April 2023 – Fifield Earn-in Funding Update](#)

ENDS

Request that directors of Rimfire Pacific Mining Limited call and arrange to hold a general meeting under section 249D of the *Corporations Act 2001* (Cth)

TO: Rimfire Pacific Mining Limited ABN 59 006 911 744 (RIM)
Suite 142, Level 1
1 Queens Road
MELBOURNE VIC 3004
BY EMAIL: rimfire@rimfire.com.au; Stefan.Ross@vistra.com

We, being members of RIM with at least 5% of the votes that may be cast at a general meeting of RIM, request that the directors of RIM call and arrange to hold a general meeting (the **Meeting**).

The following resolutions are to be proposed at the Meeting:

1. "That Mr Anthony Billis, having consented to act, be appointed as a director of Rimfire Pacific Mining Limited, with immediate effect."
2. "That Mr Oliver Douglas, having consented to act, be appointed as a director of Rimfire Pacific Mining Limited, with immediate effect."
3. "That Mr Roland Berzins, having consented to act, be appointed as a director of Rimfire Pacific Mining Limited, with immediate effect."
4. "That Mr David Hutton be removed as a director of Rimfire Pacific Mining Limited, with immediate effect."
5. "That Mr Ian McCubbing be removed as a director of Rimfire Pacific Mining Limited, with immediate effect."
6. "That Mr Andrew Knox be removed as a director of Rimfire Pacific Mining Limited, with immediate effect."
7. "That any other person who is appointed as a director of Rimfire Pacific Mining Limited between 19 April 2023 and the date of the Meeting be removed as a director of Rimfire Pacific Mining Limited, with immediate effect."

Dated: 19 April 2023

Executed by Adriatic Prospect Pty Ltd (ACN 645 592 561) in accordance with section 127 of the *Corporations Act 2001* (Cth) by:



Sole director and sole secretary

ANTHONY BILLIS

Full name
(BLOCK LETTERS)

Executed by Lake Grace Exploration Pty Ltd (ACN 009 406 437) in accordance with section 127 of the *Corporations Act 2001* (Cth) by:



Sole director and sole secretary

ANTHONY (ANTON) BILLIS

Full name
(BLOCK LETTERS)

Executed by Northwest Capital Pty Ltd (ACN 147 302 743) in accordance with section 127 of the *Corporations Act 2001* (Cth) by:



Sole director and sole secretary

ANTHONY (ANTON) BILLIS

Full name
(BLOCK LETTERS)

Executed by Resource Capital Ltd (Marshall Islands Entity Number 34228) by its sole director and sole secretary:



Sole director and sole secretary

ANTHONY BILLIS

Full name
(BLOCK LETTERS)