



Thursday, 3rd December 2015
Company Announcements Office
Australian Securities Exchange

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Capital Raised \$1.043M before costs **Shortfall Notice**

Rimfire Pacific Mining NL (“Rimfire”; ASX Code “RIM”) wishes to advise results of its capital raising, through its non-renounceable rights issue (Rights Issue) offering one (1) new share for every seven (7) shares held at an application price of 2.0 cents per share, with one free attached option for every new share.

The offer was open to eligible shareholders and investors as at 10th November 2015 (the “Record Date”).

In accordance with Appendix 7A of the ASX Listing Rules, the Company advises that it will be issuing **52,148,332 new shares and 52,148,332 attaching free new options, raising approximately \$1,042,967 before costs for the new securities.**

CEO Mr Kaminsky commented:

“In total, the Directors have subscribed to approx. \$200,000 in combined entitlements and sub underwriting. In the context of the existing difficult global market conditions, this has been an extremely successful capital raising and all shareholders and participants are sincerely thanked for their ongoing support provided to the Company.”

“This reinforces the strong support demonstrated at this year’s AGM, where the Board, management and strategy were conclusively endorsed by the overwhelming number of shareholders.”

The Rights Issue was partially underwritten to \$162,000 by two of Rimfire’s Directors, Mr Kaminsky and Mr Gillett. The amount raised (shown above) includes the underwriting shortfall from the Directors to the value of \$162,000 for 8,100,000 new shares and attaching free new options. The Directors are not entitled to any fees. Inclusive of the amount raised is also \$400,000 from sophisticated investors.

The issue, if fully subscribed, would have raised \$2.126 million before costs. The balance of the shortfall is eligible to be placed with investors within 90 days, at the Company discretion.

Since the rights issue announcement, the following programs and reporting have been implemented or are underway:

- Sorpresa drilling, which is focused at Trench 31 area was reported ([hyperlink: 20th November 2015, 13m at 8.46g/t gold](#))
- Drilling continues at Sorpresa to define structure, geology and orientation within the Trench 31 area, and the next round of drilling results are expected shortly.
- Sorpresa resource definition is due to be reviewed looking to upgrade to measured status in parts.

The Company looks forward to providing additional updates in the coming periods.

Yours faithfully

JOHN KAMINSKY
CEO and Managing Director
Rimfire Pacific Mining NL

View latest ASX presentation: [Hyperlink CEO Presentation to AGM 27 November 2015](#)