Announcement Summary

Entity name

RIMFIRE PACIFIC MINING LIMITED

Date of this announcement

Tuesday February 28, 2023

The +securities the subject of this notification are:

☑ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	5,000,000	28/02/2023

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

RIMFIRE PACIFIC MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

59006911744

1.3 ASX issuer code

RIM

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

28/2/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Ⓒ Other

Please specify

Appendix 3B lodged 21 February 2023 regarding issue of 5,000,000 facilitation fee Options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
Ⓒ does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	**+Security description**
New class - code to be confirmed	Unlisted options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/2/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02633690-3A613029?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.02000000	28/2/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option
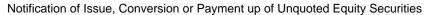
Other

Description

RIM: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Facilitation fee options issued to Euroz Hartleys Ltd (or their nominee)

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A - Appendix 3B lodged 21 February 2023 regarding issue of 5,000,000 facilitation fee Options

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil - The Options are being issued as a facilitation fee in relation to the Placement.

Purpose of the issue

Other

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RIM : ORDINARY FULLY PAID	1,806,244,735

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RIMAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	115,300,000
New class - code to be confirmed : Unlisted options	5,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5,000,000 unlisted options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
☒ No