

27th September 2012

The Manager Company Announcement Office Australian Securities Exchange

rimfire pacific mining nl a.b.n. 59 006 911 744

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NOTICE UNDER SECTION 708A

Rimfire Pacific Mining NL (ASX code RIM) refers to the SPP completed of 26,350,000 ordinary shares at \$0.03 cents per ordinary share announced to the market on 21st September 2012 (Shares).

This notice is being given under s708A(5)(e) of the Act. Rimfire advises that:

- 1. Rimfire issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- 2. as at the date of the notice, Rimfire has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Rimfire; and
 - s674 of the Act; and (ii)
- as at the date of this notice there is no excluded information (as that term is defined in 3. s708A(7) of the Act) that is required to be disclosed for the purpose of s708A(6)(e) of the Act.

Yours Sincerely

John Kaminsky **Executive Chairman**

Rimfire Pacific Mining NL