

rimfire pacific mining nl

a.b.n. 59 006 911 744

St. Kilda Road Towers Suite 142, Level 1 1 Queens Road Melbourne VIC 3004 Australia

Tel: +61 3 9620 5866 Fax: +61 3 9620 5822

Email: rimfire@rimfire.com.au Web: www.rimfire.com.au

7 October 2020

<u>SHARE PURCHASE PLAN – CLEANSING NOTICE</u>

In accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (Instrument), Rimfire Pacific Mining NL (Company) gives notice that:

- the Company will make offers to issue ordinary shares under a share purchase plan (SPP) (a) without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (Act);
- (b) this notice is being given in accordance with the Instrument and in particular, paragraph 7(f)(ii) of the Instrument which requires that the Company gives this notice to ASX within the 24 hour period before the SPP offer;
- (c) as at the date of this notice the Company, as a disclosing entity under the Act, has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act as it applies to the Company; and
- as at the date of this notice, there is no excluded information of the type referred to in Sections (d) 708A(7) and 708A(8) of the Act, as if this notice were a notice under section 708A(5)(e) of the Act).

For and on behalf of the Board of Directors and for further information, please contact:

Melanie Leydin Company Secretary Ph: +61 3 9620 5866