

04 September 2013

The Manager Company Announcement Office Australian Securities Exchange

rimfire pacific mining nl

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NOTICE UNDER SECTION 708A

Rimfire Pacific Mining NL (ASX code RIM) refers to the placement of 47,372,093 ordinary shares at \$0.043 cents per ordinary share previously announced to the market.

The first Tranche of 39,372,093 shares was allotted on 2nd September 2013, and this notice applies to these shares

This notice is being given under s708A(5)€ of the Act. Rimfire advises that:

- 1. Rimfire issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- 2. As at the date of the notice, Rimfire has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Rimfire; and
 - (ii) s674 of the Act; and
- 3. As at the date of this notice there is no excluded information (as that term is defined in s708A(7) that is required to be disclosed for the purpose of s708A(6)€ of the Act.

Yours Sincerely

John Kaminsky Executive Chairman Rimfire Pacific Mining NL