

18 April 2024

Section 708A Cleansing Statement

This notice is given by Rimfire Pacific Mining Limited ACN 006 911 744 (**ASX: RIM**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act).

The Company hereby confirms that:

- (a) it has today issued a total of 2,740,402 fully paid ordinary shares (**Shares**), with 1,540,402 Shares issued in relation to the cashless exercise of unlisted options under the Company's Equity Incentive Plan, and 1,200,000 Shares issued in relation to the exercise of unlisted options, exercisable at \$0.0125 (1.25 cents) per Share.
- (b) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

The Appendix 2A relating to the issue of Shares was lodged earlier today.

For and on Behalf of the Board of Directors and for further information, please contact:

Ian McCubbing
Non-Executive Chairman
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RIMFIRE PACIFIC MINING LTD

ASX: RIM

“Critical Minerals Explorer”

MANAGEMENT

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MANAGING DIRECTOR / CEO

Dr Peter Crowhurst
EXPLORATION MANAGER

Michael Love
GEOLOGICAL CONSULTANT

Paul Wright
GEOLOGICAL CONSULTANT

Greg Keane
CHIEF FINANCIAL OFFICER
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for Ian McCubbing

BOARD

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CHAIRMAN

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